Annexure-1

Name of the corporate debtor: VMC SYSTEMS LIMITED ; Date of commencement of liquidation: 04.05.2021 ; List of stakeholders as on:01.07.2021

List of Financial Creditors

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted											
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
1	STATE BANK OF INDIA	VMC - Liquidation - FC - 1	31.05.2021	9,81,71,88,709.35	9,81,71,88,709.35	CC and Term Loan	9,81,71,88,709.35	Yes	**Primary Security:** **1. Current Assets** - 1st Pari Passu charge along with other working capital bankers on the entire current assets of the company, present and future ie., Inventory/ Receivables.	Nil	100%	Nil	Nil	Nil	Nil	NIL
2	PUNJAB NATIONAL BANK	VMC - Liquidation - FC -2	02.06.2021	7,49,63,64,507.81	7,49,63,64,507.81	CC and Term Loan	7,49,63,64,507.81	yes	**Primary Security:** 1st Pari Passu charge along with other working capital lenders on the entire chargeable current assets of the company, present and future.	Nil	100%	Nil	Nil	Nil	Nil	NIL
3	JM FINANCIAL ASSET RECONSTRUCTION COMPANY LIMITED	VMC - Liquidation - FC - 3	02.06.2021	2,91,38,83,293.15	2,91,38,83,293.15	CC, Term Loan, WCTL, FITL, Secured overdraft, ILC, BG-Funded	2,91,38,83,293.15	Yes	**Movable property:** 1st Pari-Passu charge by way of hypothecation on all current assets of the company including stocks, book debts, receivables along with other consortium banks.	Nil	100%	Nil	Nil	Nil	Nil	NIL
4	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	VMC - Liquidation - FC -4	04.06.2021	94,71,38,833.00	94,71,38,833.00	Term Loan	94,71,38,833.00	Yes	**Details Of Movable Properties:** All of borrower's current assets , present & future including book debts, bill, stock of raw materials, goods in progress , semi-finished and finished goods, consumable spares, etc., **i. Hypothecation:** Second pari Passu on all of borrowers current assets present & future including book debts , bills, stock of raw material, goods in progress , semi-finished & finished goods, consumable spares etc.	Nil	100%	Nil	Nil	Nil	Nil	NIL
5	UNION BANK OF INDIA	VMC - Liquidation - FC -5	05.06.2021	20,26,87,42,704.46	20,26,87,42,704.46	OCC, CC, Term Loans, WCTL, FINTL,NFB, BG and INVOKED BGs	20,26,87,42,704.46	Yes	**Primary Security:** **For OCC:** First Pari Passu chareg on entire current assets of the company (including receivables upto 180 days) present & future. **For ILC/FLC:** Material Procured under LC First Pari Passu charge on entire current assets of the company (present & future) **For WCTL:** Pari-Passu first charge on receivables of above 180 days	Nil	100%	Nil	Nil	Nil	Nil	NIL
				41,44,33,18,047.77	**41,44,33,18,047.77**	**-**	**41,44,33,18,047.77**									